



GENERAL ECONOMIC TRENDS IN SOUTH EASTERN EUROPE

LEON ZALAR, PRO KOLEKT

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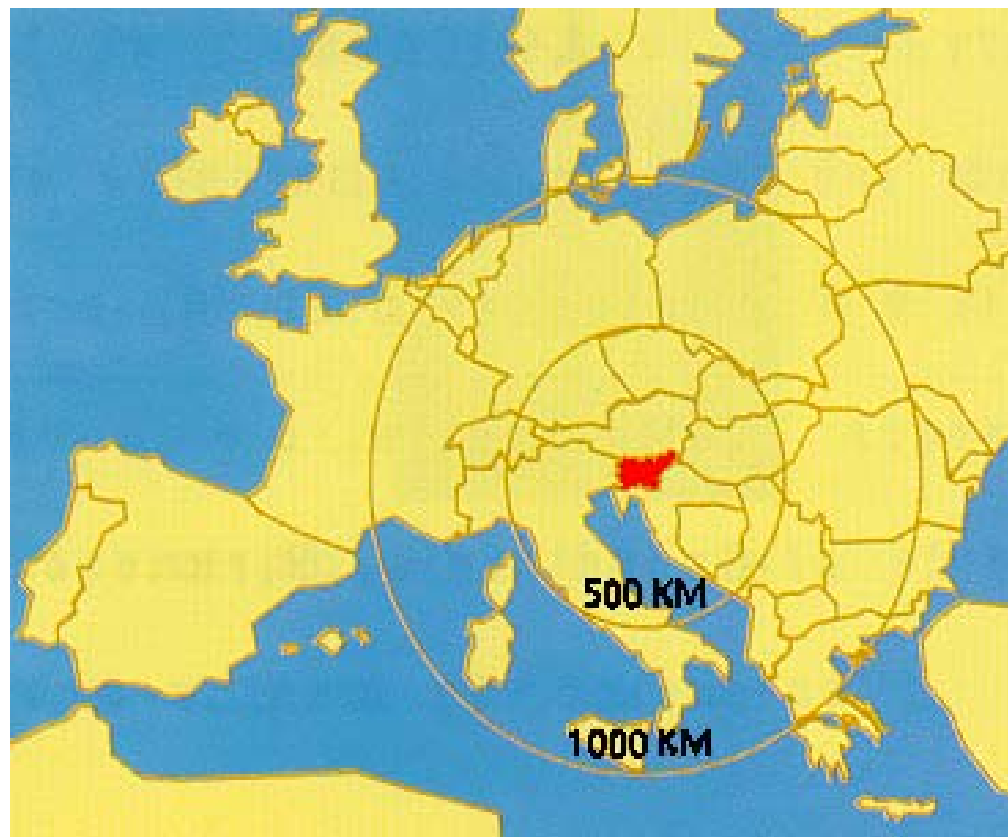
Pro Kolekt Region



Slovenia

From Ljubljana to...

- ❖ Belgrade ~ 536 km
- ❖ Bratislava ~ 459 km
- ❖ Budapest ~ 454 km
- ❖ Milano ~ 510 km
- ❖ Munich ~ 440 km
- ❖ Vienna ~ 390 km



Slovenia

- ❖ Member of EU since 2004, adopted EUR in 2007
- ❖ Total population: ~2 million
- ❖ Average net salary: ~1.000 EUR
- ❖ Unemployment rate: ~12%
- ❖ Number of active companies: ~160.000
- ❖ Commenced bankruptcy proceedings in 2015: 1.154
- ❖ Exports share in GDP: ~77%
- ❖ GDP growth in 2015: 2,9%
- ❖ Expected GDP growth in 2016: 1,7%

Croatia

- ❖ Member of EU since 2013
- ❖ Total population: ~4,3 million
- ❖ Average net salary: ~760 EUR
- ❖ Unemployment rate: ~15,9%
- ❖ Number of active companies: ~391.000
- ❖ Commenced insolvency proceedings in 2015: 15.300
- ❖ Exports share in GDP: ~22%
- ❖ GDP growth in 2015: 1,6%
- ❖ Expected GDP growth in 2016: 2%

Serbia

- ❖ Total population: ~7,2 million
- ❖ Average net salary: ~400 EUR
- ❖ Unemployment rate: ~18%
- ❖ Number of active companies: ~340.000
- ❖ Commenced bankruptcy proceedings in 2015: 566
- ❖ Exports share in GDP: ~8%
- ❖ GDP growth in 2015: 0,75%
- ❖ Expected GDP growth in 2016: 2,5%

Bosnia and Herzegovina

- ❖ Total population: ~3,8 million, divided in three major ethnic groups
- ❖ Complicated administration
- ❖ Average net salary: ~420 EUR
- ❖ Unemployment rate: ~42%
- ❖ Number of active companies: ~158.000
 - ❖ more than 44.000 with blocked bank accounts
- ❖ Commenced bankruptcy proceedings in 2015: 253
- ❖ Exports share in GDP: ~32%
- ❖ GDP growth in 2015: 2,1%
- ❖ Expected GDP growth in 2016: 3%

Macedonia

- ❖ Total population: ~2 million, divided in two major ethnic groups
- ❖ Average net salary: ~350 EUR
- ❖ Unemployment rate: ~25%
- ❖ Number of active companies: ~70.000
 - ❖ more than 44.000 with blocked bank accounts
- ❖ Exports share in GDP: ~48%
- ❖ GDP growth in 2015: 3,5%
- ❖ Expected GDP growth in 2016: 3,9%

Bulgaria

- ❖ Member of EU since 2007
- ❖ Total population: ~7,2 million
- ❖ Average net salary: ~370 EUR
- ❖ Unemployment rate: 7,9%
- ❖ Number of active companies: ~420.000
- ❖ Commenced bankruptcy proceedings in 2015: 136
- ❖ Exports share in GDP: ~65%
- ❖ GDP growth in 2015: 2,9%
- ❖ Expected GDP growth in 2016: 3%

Romania

- ❖ Member of EU since 2007
- ❖ Total population: ~20 million inhabitants, many emigrants
- ❖ Average net salary: ~420 EUR
- ❖ Unemployment rate: 6,5%
- ❖ Number of active companies: ~786.000
- ❖ Commenced bankruptcy proceedings in 2015: 9.886
- ❖ Exports share in GDP: ~41%
- ❖ GDP growth in 2015: 3,7%
- ❖ Expected GDP growth in 2016: 4%

Other markets

- ❖ Montenegro
- ❖ Kosovo
- ❖ Albania

Contacts and more details

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